

Contact Name _____

Firm Name _____ Account Number _____
(Spell out full name of your firm)

Ship to Address _____ City _____
(No PO Boxes Please)

State _____ Zip _____ Phone _____ Ext _____ Fax _____

E-mail Address _____ Firm Website _____

Order by August 31st
10% OFF
 on PRINTED Financial Planning Guides

Step 1: Artwork

- Artwork on file with Liberty
- Set Financial Planning firm name using information on this form (check off boxes above)
- Use attached original artwork (Acceptable file formats include .jpeg, .tif, .pdf, and .eps.)

Step 2: Personalized Copy Placement

- Front outside cover (FREE)
- Back outside cover (FREE)
- Front and/or back inside covers

Step 3: Cover Selection

- A. Statue of Liberty
- B. Country Barn with Flag
- C. U.S. Congress
- D. Desktop Calculator
- E. Lighthouse and Rocky Shore
- F. Mountain Peaks

Optional: Print covers with "2024" OR Print covers with "2024-2025"

Step 4: Calculating Your Order

Printed Guides Large Small

Financial Planning Guide Quantity (Minimum 100 Copies) _____ x Unit Price \$ _____ **

Optional Custom Printing (Outside front and back) covers \$ FREE

Custom printing of inside front and/or inside back covers \$75 setup plus 30¢/guide \$ _____

Use our CPA firm's custom cover artwork \$99 setup fee plus 25¢/guide \$ _____

Custom Envelopes: .59 ea Quantity _____ x Unit Price _____ \$ _____ **

Monthly Website Digital Tax Guide Updates (FREE if ordering 100 printed guides) \$ FREE

PDF Guide Options (See Price List) 1 2 3 \$ _____

*** Discount for PRINTED Tax Guides: 10% if ordered by Aug. 31, 2024** \$ _____

Subtotal \$ _____

Texas Sales Tax (6.75% **Texas Firms only**) \$ _____

**** MINIMUM SHIPPING/HANDLING: \$35 or 10% of GROSS PRINT ORDER (whichever is greater)** Ship to: Residence Business \$ _____

Step 5: Payment Information (must accompany order)

ORDER TOTAL \$ _____

Charge \$ _____ to my MasterCard VISA American Express Discover

Card Number _____ Expiration Date ____ / ____ CW # _____ Zip _____

Print Exact Name on Card _____ Authorization Signature _____

Please send us an invoice and we will pay via Bank ACH Transfer

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