

☐ Contact Name _____

☐ Firm Name _____ Account Number _____
(Spell out full name of your firm)

☐ Ship to Address _____ ☐ City _____
(No PO Boxes Please)

☐ State _____ ☐ Zip _____ ☐ Phone _____ Ext _____ ☐ Fax _____

☐ E-mail Address _____ ☐ Firm Website _____

**Order and Pay
by August 31st**

on **PRINTED Financial Planning Guides**

**10%
OFF**

FINANCIAL GUIDE PRICE LIST

PRINTED Financial Planning Guide - (8½ x 11)

100 to 249	\$3.95 ea.
250 to 499	\$3.85 ea.
500 to 999	\$3.75 ea.
1,000 to 1,999	\$3.65 ea.
2,000 or more	\$3.55 ea.

Minimum Order = 100

ENVELOPE PRICE LIST

ADD CUSTOM ENVELOPES \$.59 ea.

PDF of FINANCIAL GUIDE

Choose option by number

1. with order of 100+ printed guides \$299
2. without printed guides (outside covers pers.) \$499
3. without printed guides (all covers personalized) \$599

ADDITIONAL PRINTING OPTIONS

Tax Planning Firm Custom Cover Artwork Setup Fee \$99
Plus .25 per guide

Custom printing of inside front and/or inside back covers \$75
Setup Fee plus 30¢ per guide

Step 1: Artwork

- ☐ Artwork on file with Liberty
- ☐ Set Financial Planning firm name using information on this form (check off boxes above)
- ☐ Use attached original artwork (Acceptable file formats include .jpeg, .tif, .pdf, and .eps.)

Step 2: Personalized Copy Placement

- ☐ Front outside cover (FREE) ☐ Back outside cover (FREE) ☐ Front and/or back inside covers

Step 3: Cover Selection

- ☐ A. Flag on High ☐ B. Country Meadow with Flag ☐ C. Congress with Flag
- ☐ D. Desktop Calculator ☐ E. Lighthouse and Islands ☐ F. Lake and Mountain Peaks

Optional: ☐ Print covers with "2025" OR ☐ Print covers with "2025-2026"

Step 4: Calculating Your Order

Printed Guides ☐ Large ☐ Small

Financial Planning Guide Quantity (Minimum 100 Copies) _____ x Unit Price \$ _____ **

Optional Custom Printing (Outside front and back) covers \$ FREE

Custom printing of inside front and/or inside back covers ☐ \$75 setup plus 30¢/guide \$ _____

Use our CPA firm's custom cover artwork ☐ \$99 setup fee plus 25¢/guide \$ _____

Custom Envelopes: .59 ea Quantity _____ x Unit Price _____ \$ _____ **

Monthly Website Digital Tax Guide Updates (FREE if ordering 100 printed guides) \$ FREE

PDF Guide Options (See Price List) ☐ 1 ☐ 2 ☐ 3 \$ _____

*** Discount for PRINTED Tax Guides: 10% if ordered and paid by Aug. 31, 2024** \$ _____

Subtotal \$ _____

Texas Sales Tax (6.75% **Texas Firms only**) \$ _____

**** MINIMUM SHIPPING/HANDLING: \$39 or 10% of GROSS PRINT ORDER (whichever is greater)** Ship to: ☐ Residence ☐ Business \$ _____

Step 5: Payment Information (must accompany order)

ORDER TOTAL \$ _____

☐ Charge \$ _____ to my ☐ MasterCard ☐ VISA ☐ American Express ☐ Discover

Card Number _____ Expiration Date ____ / ____ CV # _____ Zip _____

Print Exact Name on Card _____ Authorization Signature _____

☐ Please send us an invoice and we will pay via Bank ACH Transfer

jrosen@libertyink.com