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2025-2026 Tax Planning Guides

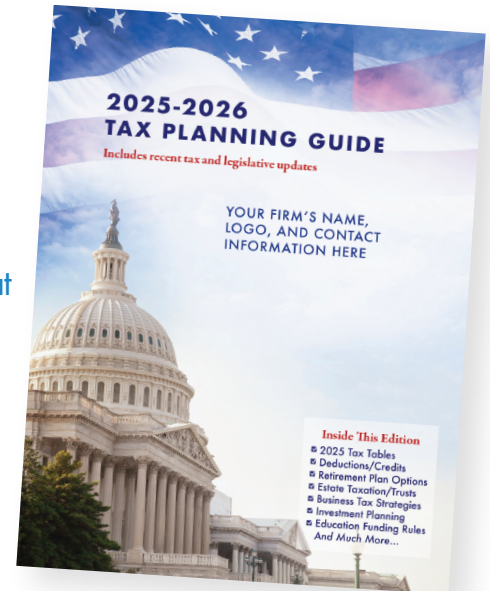
Many economists, The Fed, and Wall Street investment advisors have found it difficult to predict exactly what will transpire between now and year's end. Currently, Congress is dealing with what has been named the "Big, Beautiful Bill". Among other tax items, the new bill's goal is to extend the 2017 Tax Cuts and Jobs bill past 2025. And in many cases to make permanent much of the 2017 legislation.

This year's 2025 – 2026 Tax Planning Guide outlines tax strategies that will assist your clients in making the best possible decisions to reduce their tax obligations and maximize opportunities to retain more of their income.

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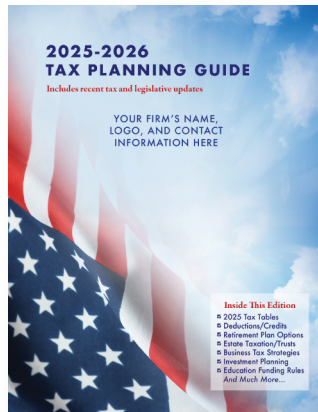


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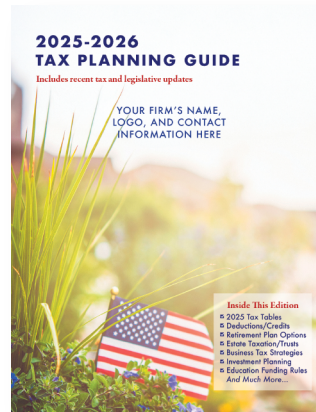
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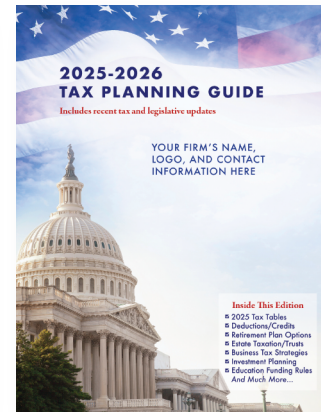
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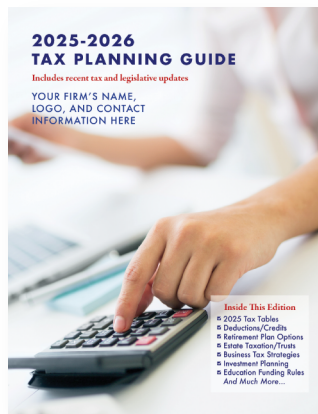


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C. Congress with Flag

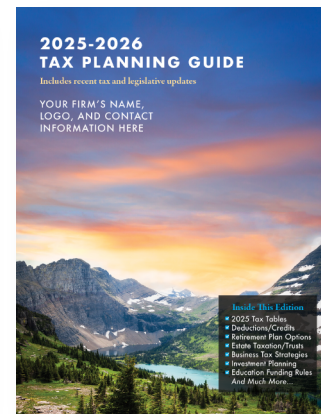
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