

Contact Name _____

Firm Name _____ Account Number _____
(Spell out full name of your firm)

Ship to Address _____ City _____
(No PO Boxes Please)

State _____ Zip _____ Phone _____ Ext _____ Fax _____

E-mail Address _____ Firm Website _____

**Order and Pay
by August 31st**

**10%
OFF**

on **PRINTED Financial Planning Guides**

FINANCIAL GUIDE PRICE LIST

PRINTED Financial Planning Guide - (8½ x 11)

100 to 249	\$4.20 ea.
250 to 499	\$4.10 ea.
500 to 999	\$3.95 ea.
1,000 to 1,999	\$3.85 ea.
2,000 or more	\$3.75 ea.

Minimum Order = 100

ENVELOPE PRICE LIST

ADD CUSTOM ENVELOPES \$.60 ea.

PDF of FINANCIAL GUIDE

Choose option by number

- 1. with order of 100+ printed guides \$299
- 2. without printed guides (outside covers pers.) \$499
- 3. without printed guides (all covers personalized) \$599

ADDITIONAL PRINTING OPTIONS

Tax Planning Firm Custom Cover Artwork Setup Fee \$99
 Plus .25 per guide

Custom printing of inside front and/or inside back covers \$75
 Setup Fee plus 30¢ per guide

Step 1: Artwork

- Artwork on file with Liberty
- Set Financial Planning firm name using information on this form (check off boxes above)
- Use attached original artwork (Acceptable file formats include .jpeg, .tif, .pdf, and .eps.)

Step 2: Personalized Copy Placement

- Front outside cover (FREE)
- Back outside cover (FREE)
- Front and/or back inside covers

Step 3: Cover Selection

- A. Red, White, Blue - Swosh
- B. Artemis II Crew
- C. Congress At Dusk
- D. Desktop Calculator
- E. Red Roof and Lighthouse
- F. Mountain Peaks And Flowers

Optional: Print covers with "2026" OR Print covers with "2026-2027"

Step 4: Calculating Your Order

Printed Guides Large Small

Financial Planning Guide Quantity (Minimum 100 Copies) _____ x Unit Price \$ _____ **

Optional Custom Printing (Outside front and back) covers \$ FREE

Custom printing of inside front and/or inside back covers \$75 setup plus 30¢/guide \$ _____

Use our CPA firm's custom cover artwork \$99 setup fee plus 25¢/guide \$ _____

Custom Envelopes: .60 ea Quantity _____ x Unit Price _____ \$ _____ **

Monthly Website Digital Tax Guide Updates (FREE if ordering 100 printed guides) \$ FREE

PDF Guide Options (See Price List) 1 2 3 \$ _____

*** Discount for PRINTED Tax Guides: 10% if ordered and paid by Aug. 31, 2026** \$ _____

Subtotal \$ _____

Texas Sales Tax (6.75% **Texas Firms only**) \$ _____

**** MINIMUM SHIPPING/HANDLING: \$39 or 10% of GROSS PRINT ORDER (whichever is greater)** Ship to: Residence Business \$ _____

Step 5: Payment Information (must accompany order)

ORDER TOTAL \$ _____

Charge \$ _____ to my MasterCard VISA American Express Discover

Card Number _____ Expiration Date ____ / ____ CW # _____ Zip _____

Print Exact Name on Card _____ Authorization Signature _____

Please send us an invoice and we will pay via Bank ACH Transfer

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