



# 2026-2027 Tax Planning Guides

The One Big Beautiful Bill Act is now heading into its second year and apparently many Americans are experiencing tax savings and refunds in some amount. The legislative goal was to extend and/or make many of the provisions of the 2017 Tax Cuts and Jobs Bill permanent.

Your clients will be able to rely on the comprehensive information in the 2026 – 2027 Tax Planning Guide to work with you to reduce, as much as possible, their tax obligations and retain more of their income.

In addition to providing valuable information to your clients, the 2026 – 2027 Tax Planning Guide is an economical marketing tool that promotes your firm as a knowledgeable leader in the accounting field. We also provide several options that allow you to make your guide more personalized.



Large Tax Planning Guide

## MARKET YOUR FIRM WHILE EDUCATING YOUR CLIENTS!

- ✓ Up-to-Date- Printed Full Color Tax Planning Guides
- ✓ Six New Cover Designs for 2026-2027
- ✓ FREE Tax Guide Online Website with Monthly Updates
- ✓ Tax Guide Optional Matching Full Color Envelopes
- ✓ 5 Easy Steps to Ordering

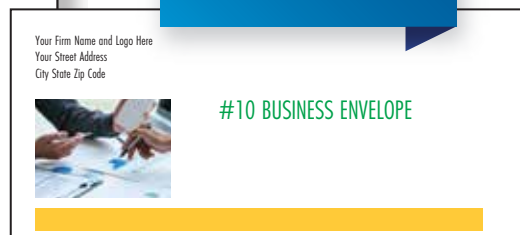


Small Tax Planning Guide



9x12" ENVELOPE

**Custom Matching Envelopes!**



#10 BUSINESS ENVELOPE

# TAX PLANNING GUIDE OPTIONS

Designs are available with "2026" or "2026-2027" title on cover.

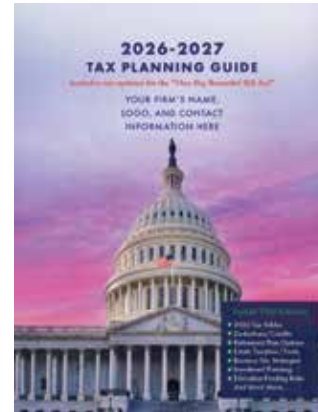
The AMERICANA Series



A. Red, White, Blue - Swash



B. Artemis II Crew

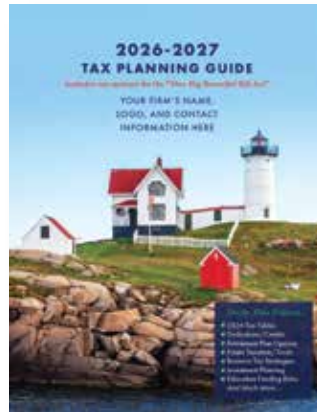


C. Congress At Dusk

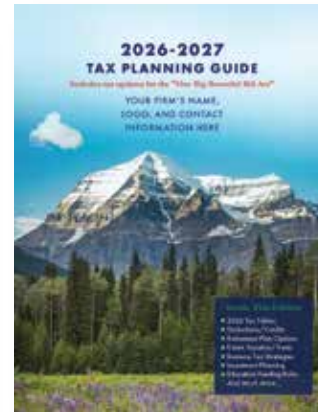
The UNIVERSAL Series



D. Desktop Calculator



E. Red Roof and Lighthouse



F. Mountain Peaks And Flowers

**TAX PLANNING GUIDE PRINTED COPIES** - Liberty's Tax Planning Guides are available in six beautiful cover design options and two sizes. Outside covers are personalized FREE with your firm name/logo and contact information. For an additional charge, you may include your custom copy or staff bios, checklists, or personalized letters on the inside front and back covers.

**TAX PLANNING GUIDE PDF** - Maximize your marketing efforts by posting a pdf of the large or small guide on your website or attach it to an email, referencing a particular topic. Your pdf can be personalized, and the price is discounted when you order it with printed guides.



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*on PRINTED Tax Planning Guides*

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- Use attached original artwork (Acceptable file formats include .jpeg, .tif, .pdf, and .eps.)

**Step 2: Personalized Copy Placement**

- Front outside cover (FREE)
- Back outside cover (FREE)
- Front and/or back inside covers

**Step 3: Cover Selection**

- A. Red, White, Blue - Swosh
- B. Artemis II Crew
- C. Congress At Dusk
- D. Desktop Calculator
- E. Red Roof and Lighthouse
- F. Mountain Peaks And Flowers

Optional:  Print covers with "2026" OR  Print covers with "2026-2027"

**Step 4: Calculating Your Order**

Printed Guides  Large  Small

Tax Guide Quantity (Minimum 100 Copies) \_\_\_\_\_ x Unit Price \_\_\_\_\_ \$ \_\_\_\_\_ \*\*

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500 to 999	\$3.65 ea.	\$3.95 ea.
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**Minimum Order = 100**

**ENVELOPE PRICE LIST**

ADD CUSTOM ENVELOPES	.45 ea.	.60 ea.
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**PDF of TAX PLANNING GUIDE**

**Choose option by number**

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- 2. without printed guides (outside covers pers.) \$499
- 3. without printed guides (all covers personalized) \$599

**ADDITIONAL PRINTING OPTIONS**

Tax Planning Firm Custom Cover Artwork Setup Fee \$99  
 Plus .25 per guide

Custom printing of inside front and/or inside back covers \$75  
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